

Power BI vs. Excel



Power BI



Excel

Cost

Free desktop app for building reports; **paid** for online sharing service.

Paid; free version limited, excludes Power Query and Power Pivot.

Target Group

Organizations: (only available with a work or school account).

Broad: Individuals, small businesses, and larger organizations alike.

Sources

Multiple Choices: Direct Query/Live Connection and import options for various sources.

Fewer external sources supported; data import only.

Big Data

Optimized for large data sets with faster processing.

Data model handles big data beyond Excel's 1 million row limit.

Visualizations

Extensive built-in charts, with optional custom visuals.

Limited but highly customizable chart selection.

Interactivity

Highly interactive with slicers, cross-filtering, and drill-through capabilities.

Interaction **limited** to slicers; lacks chart interaction.

Sharing

Centralized dataset storage for organizations, featuring multiple secure sharing options (paid license).

Relies on email or shared drive file sharing

Refreshes

Scheduled and real-time data refreshes.

Depending on the method, manual or automatic refresh.

Flexibility

Less ideal for table analysis, limited to DAX and M calculations.

Great for ad hoc calculations & creating tabular reports

Fin. Modeling

Financial modelling in Power BI can get very **complex**.

Better suited for financial modelling and forecasting

